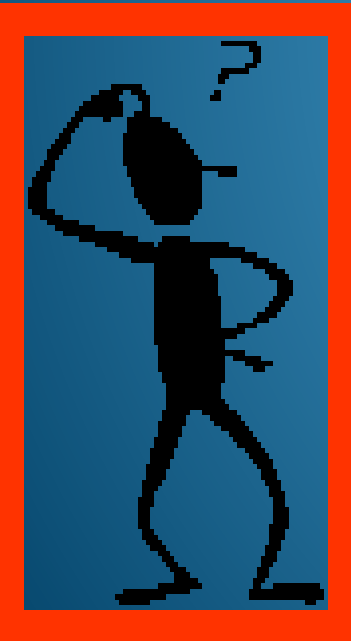


# ANALYTIC EPIDEMIOLOGY

L10

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# Learning Objectives:

At the end of this lecture ,the student is able to:

1. Describe the **difference between descriptive and analytic** epidemiologic studies in terms of information/evidence provided for medicine and public health.
2. to estimate the **differences or variations** in the occurrence of diseases or health related events regarding exposure.
3. Give **explanations** for these variations.
4. Understand the **role of analytic** epidemiology in describing the population and helping in the exploration of variation to aid in the planning of the health services.
5. Understand the **association between risk factors and the outcome**, and the criteria of association.

- We search for the **determinants** of health outcomes, first, by relying on descriptive epidemiology to **generate hypotheses** about associations between **exposures** and **outcomes**.
- Analytic studies are then undertaken **to test specific hypotheses**.
- **Samples** of subjects are identified and information about **exposure** status and **outcome** is collected.
- The essence of an analytic study is that **groups of subjects are compared** in order **to estimate the magnitude of association between exposures and outcomes**.

# ANALYTIC EPIDEMIOLOGY

Investigating a hypothesis about the cause of disease by studying how exposures relate to disease.

## DEFINITION OF BASIC TERMS

**Risk:** A probability that an individual will become ill or die within a specified period of time or age. It is used to denote incidence rate.

**Risk factor:** is a variable associated with an increased risk of disease or infection. Sometimes, **determinant** is also used, being a variable associated with either increased or decreased risk.

## *Risk factors*

● A risk factor refers to an aspect of **personal habits** or an **environmental or occupational exposure**, **nutritional factors**, that is associated with an **increased probability of occurrence of a disease**.

● Since risk factors can usually be **modified**, intervening to **alter** them in a favorable direction **can reduce the probability of occurrence of disease**.

● The impact of these interventions can be determined by repeated measures using the same methods and definitions.

● Risk factors can include tobacco and alcohol use, diet, physical inactivity, blood pressure and obesity ect. ....

● Since risk factors can be used to predict future disease, their measurement at a population level is important.

**Relative risk (RR):** is a measure of strength of association between an **exposure** and an **outcome**.

Its value is an indicator of the significance of the exposure in the etiology of the outcome.

The relative risk is calculated by relating the **incidence rate (IR) of the disease among those exposed** to the risk factor to the **incidence rate of the disease among those not exposed**.

$$\text{Relative risk (RR)} = \frac{\text{Incidence rate among exposed}}{\text{Incidence rate among non exposed}}$$

The **value** of the relative risk depends on the difference in the incidence rates of the disease in the two groups (exposed group and non exposed group).

- a. If the value is **1**, then no association exists,
- b. if it is **below 1**, the factor may be **protective**,
- c. when it is **greater than 1**, then the **association exists and positive**.

The **greater** the value of the relative risk is, **the stronger the association is and the more likely** that the association is causal.



Incidence rate (IR) of lung Ca among smokers is 100/1000, IR of lung Ca among non-smokers is 20/1000,

$$\text{Relative risk} = \frac{100}{20} = 5 \quad \{ \text{RR} > 1 \}$$

**→ there is association between smoking and lung Ca}**

**This means that smokers develop lung Ca 5 times more than non-smokers**

## **Attributable risk (AR):**

It refers to the fraction of the incidence rate of the disease that can be attributed to the exposure to the risk factor.

It is calculated by the following formula:

$$\text{Attributable risk (AR)} = \text{IR among exposed} - \text{IR among non exposed} .$$

The **significance of the attributable risk** is that it gives an idea about the expected gain in health and life or the expected reduction in incidence rate if the risk factor is eliminated.

$$\text{Percentage reduction} = \frac{\text{IR among exposed} - \text{IR among non exposed}}{\text{IR among exposed}} \times 100$$

The expected reduction can be expressed as **percentage** out of the incidence rate among the exposed (Attributable risk proportion) as follows:

IR of lung Ca among smokers is 100/1000, IR of lung Ca among non- smokers is 20/1000,

$$AR = 100 - 20 = 80/1000$$

Smoking attributed to 80/1000 cases of lung Ca.

$$\text{Percentage reduction} = \frac{80}{100} \times 100 = 80 \%$$

That means , we can prevent 80% of lung ca by preventing smoking, or by implementation of smoking cessation program we prevent 80% of lung Ca among smokers.

**prospective study** : is a type of **study** where participants are enrolled into the study **before they develop the disease or outcome** under study and follow up for a period of time (depend on the type of disease), to estimate the risk of exposure (**incidence**).

**Retrospective:** A retrospective study looks **backwards** and examines exposures to suspected risk or protection factors in relation to an outcome **that is established at the start of the study**

## Association

A statistical (quantitative) **dependence** between two or more variables. Variables are said to be **associated if they tend to occur together more frequently** than could be explained by chance. The degree of association is determined by statistical tests.

### Types of association:

#### A. statistical association

#### B. Biological association: Koch's Postulates

## Types of statistical association:

a. **Non causal** when the apparent association is due to **confounding process**, when a **third factor** is related both to the risk factor (the cause) and the outcome or effect (the disease).

b. **Causal** which is either **direct**  $A \longrightarrow B$   
i.e.,: vit. A deficiency causes night blindness

or **indirect**:  $A \longrightarrow B \longrightarrow C$   
Vit D deficiency causes osteoporosis ,  $\longrightarrow$  **bone fracture**

## Causal association

A statistical association is likely to be **causal** if the following **criteria** are fulfilled:

### Epidemiological criteria (Bradford Hill criteria):

1. **Strength of association**, as measured by the **relative risk**
2. **Dose-response relationship**, The **larger the dose** and or the **longer the duration of exposure**, the **higher the risk** of disease.
3. **Time sequence**, Temporality, **Exposure** comes **before** the outcome.
4. **Experimental evidence**, Elimination of risk factor reduces or eliminates the disease.



5. **Consistency**, Different studies have similar results regarding the association.
6. **Coherence**: Coherence between epidemiological and laboratory findings increases the likelihood of an effect. However, Hill noted that "... lack of such [laboratory] evidence cannot nullify the epidemiological effect on associations.
7. **Biological plausibility**, Is the association consistent with another knowledge? (**mechanism of action**; evidence from experimental animals)
8. **Specificity**, The outcome or disease occurs only in relation to the risk factor..

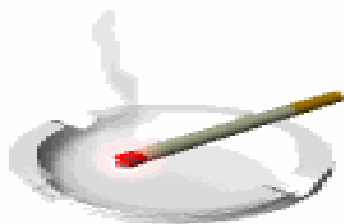
## Strength of association

- Measures of association” used to quantify the strength of the association between an exposure and outcome  
*e.g.* Relative risk, odds ratio
- Strong associations are more likely to be causal than weak associations  
The larger the relative risk (RR) or odds ratio (OR), the greater the likelihood that the relationship is causal.
- Weak associations are more likely to be explained by undetected biases or confounders

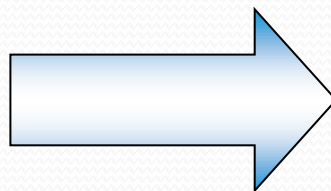
- How large must a relative risk or odds ratio be to be considered 'strong':
  - 2 ? 4 ? 20 ? .....?
- No universal agreement regarding what constitutes a 'strong' or 'weak' association
  - An OR or RR > 2.0 is 'moderately strong'
  - An OR or RR > 5.0 is 'strong'
- The relationship between smoking and lung cancer is an excellent example of a 'strong association'
  - odds ratios and relative risks in different studies are in the 4 to 20 range

## Time sequence , Temporality:

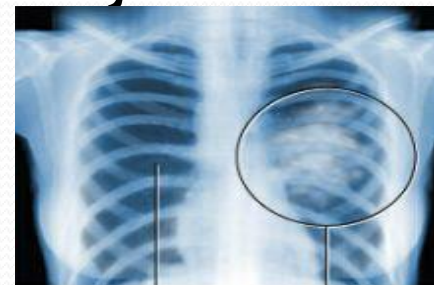
- Exposure comes before the outcome.
- This refers to the necessity for the exposure to precede the outcome (effect) in time.
- Any claim of causation must involve the cause preceding in time the presumed effect
- Easier to establish in certain study designs
  - Prospective cohort study
- Lack of temporality rules out causality



Exposure



TIME



Normal  
lung

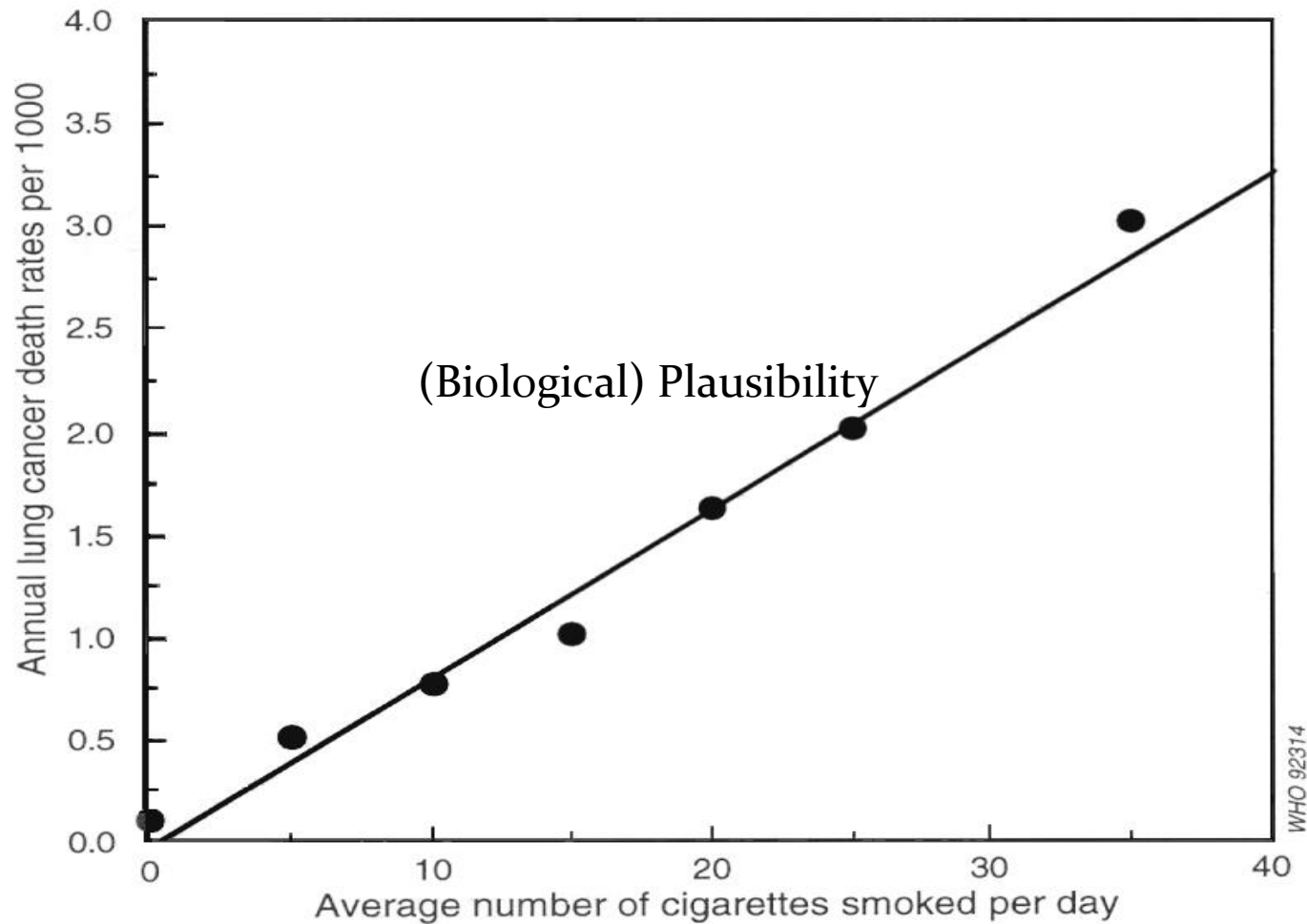
Cancer

Outcome

# Dose-response relationship

- Dose-response (‘biological gradient’) the relationship between the **amount of exposure (dose)** to a substance and the resulting changes in **outcome (response)**
- If an increase in the level of exposure increases the risk of the outcome.
- this strengthens the argument for causality.

## Death rates from lung cancer (per 1000) by number of cigarettes smoked, British doctors, 1951–1961





- Sometimes, “There is no accepted biological mechanism to explain the epidemiological results; indeed, the relation may be due to **chance or confounding**”
- **Biological gradient.** Is there a **dose response**?
- **Biological plausibility.** **Does it make sense?**
- **Coherence.** Does the evidence fit with what is known regarding the natural history and biology of the outcome?
- 
- **Experimental evidence.** Are there any clinical studies supporting the association?
- **Reasoning by analogy.** Is the observed association supported by similar associations?



# Consistency

Repeated observation of an association in studies conducted on different populations under different circumstances

If studies conducted by....

- different researchers
- at different times
- in different settings
- on different populations
- using different study designs
- .....all produce consistent results,
- this strengthens the argument for causation.

*e.g.* The association between cigarette smoking and lung cancer has been consistently demonstrated in several and different types of epidemiological study (ecological, case-control, cohort)

# Is there a causal relationship between fluoride in water and bone fractures?

- 18 studies have investigated the association between hip fractures (outcome) and water fluoride level (exposure)
- 30 separate statistical analyses
- 14 analyses produced a 'positive association'
- 13 analyses produced a 'negative association'
- 3 'no association'
- The **inconsistency** of these results casts doubt on the hypothesised causal relationship between fluoride in water and bone fractures

■ The usual approach in **epidemiology** is to begin with a **disease** and **search for its causes**, although it is also possible to start with a **potential cause** (such as air pollution) and search for its effects.

■ For example, **social class** is associated with a range of health problems.

■ Low social class, as measured by **income, education, housing and occupation**, leads to a general **susceptibility to poor health**, rather than to a specific effect.

■ A range of **specific causes of disease** could explain why **poor people have poor health**, among them excessive exposure to infectious agents due to overcrowding, lack of clean water and sanitation, insufficient and unsafe food, and dangerous working conditions.



*Thank You*